



PARTNERSHIP. EXECUTION. VALUE.

## Founder-first capital for lower-middle-market healthcare growth

DMD Capital Group partners with founder-owned healthcare businesses that have durable growth, committed leadership, and clear opportunities to scale. We bring capital, sector judgment, and hands-on execution support to help strong companies reach the next level.

### WHERE WE INVEST



#### Patient Care & Delivery

Physician groups, dental services, ASCs and procedural platforms, post-acute care, home-based care, and payer/provider services.



#### Medical Technology & Products

Surgical and non-surgical devices, tools, instrumentation, dental products, equipment, and device-enabled services.



#### Diagnostics & Life Sciences Tools

Diagnostics / IVD, mission-critical reagents, kits, materials, cell and gene therapy tools, CDMO / CRO services, and enabling platforms.



#### Digital Health & Tech-Enabled Serv.

EHR/EMR, RCM, healthcare data and analytics, AI-enabled workflow tools, commercial enablement, and tech-enabled care delivery.

### INVESTMENT CRITERIA



#### Enterprise Value

\$10M-\$50M



#### EBITDA

\$2M-\$8M



#### Profile

Profitable, established companies



#### People

Committed leadership



#### Moat

Clear differentiation



#### Add-ons

Any size

### WHY FOUNDERS AND CO-INVESTORS CHOOSE DCG



#### PARTNERSHIP-FIRST CAPITAL

We back owners seeking a thoughtful partner who values what made the business successful and can help build the next chapter.



#### HEALTHCARE-SPECIFIC UNDERWRITING

A curated bench of clinical, operating, technology, MedTech, and life-sciences advisors pressure-tests key risks before capital is committed.



#### EXECUTION AFTER CLOSE

We support the next chapter with practical help across provider operations, commercial growth, systems, reporting, and targeted value-creation initiatives.

## OUR TEAM

Experienced leadership and specialist operators who help owners preserve what works, identify the next growth levers, and give co-investors greater confidence in execution.



**Dr. David Madukauwa-David**

### MANAGING PARTNER

Former BCG consultant, Georgia Tech PhD, and MIT-trained engineer with M&A strategy, buy-side diligence, post-merger integration, and value-creation experience across healthcare, life sciences, MedTech, diagnostics, and industrials. Has supported multi-site healthcare and MedTech-adjacent platforms from investment thesis through operational execution.



**Stewart Gill, MBA**

### OPERATING PARTNER

Healthcare-services operator and investor with 20+ years across growth, operational improvement, capital raising, acquisition preparation, and post-close execution. Brings operator-investor judgment to underwriting, management assessment, provider capacity, EBITDA quality, add-on M&A, integration, and value creation.

## OPERATING ADVISORS



**Samuel Acquah, MD**

### Clinical & Provider Services

Practicing anesthesiologist with Penn Medicine training and an MIT Biological Engineering background. Brings direct experience from procedural and perioperative care to provider productivity, clinical workflow, capacity, physician incentives, patient safety, and quality.



**Prince Chijioke, PharmD**

### Pharmacy Strategy & Innovation

Licensed pharmacist and former BCG consultant with 9+ years across pharmacy, healthcare strategy, and biopharma innovation. Experience includes Walmart pharmacy operations, VA pharmacoeconomics and pharmacy informatics, U.S. Army pharmacy leadership, and strategic innovation at AbbVie/Allergan Aesthetics. Brings expertise in pharmacy economics, clinical services, commercialization, digital health, and technology-enabled care.



**Keshav Kohli, PhD**

### MedTech

MedTech clinical-science leader with Boston Scientific and Abbott experience across complex cardiovascular technologies. Brings deep expertise in clinical evidence, product development, physician adoption, technical risk, and commercialization pathways for regulated devices.



**Malvika Verma Miller, PhD**

### Life Sciences Tools & Services

Former BCG healthcare and life-sciences consultant and early-stage biotech operator. Her transaction experience includes PE diligence across CRO and clinical-services platforms, regulatory and bioanalytics businesses, clinical roll-ups, and cell-and-gene-therapy manufacturing technologies; she later helped build and finance CapsulateBio from the ground up.



**Chike Rapu, MBA**

### Technology & Transformation

Technology and cybersecurity executive with 10+ years across financial-market infrastructure and life-sciences manufacturing. Has led enterprise architecture, cybersecurity, and technology operations in mission-critical environments.

## EXPERIENCE THAT EXTENDS BEYOND THE TRANSACTION

### For owners

A partner equipped to help build the next chapter, not simply finance it.

### For co-investors

Deeper underwriting and an experienced bench to support execution after close.